STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF:)
Phillip Herrejon)) File Number: 0800576
)

CONSENT ORDER TO CONTINUE TEMPORARY ORDER OF PROHIBITION

TO RESPONDENT:

Phillip Herrejon

1490 Timber Trail

Wheaton, Illinois 60187

TO ATTORNEY FOR

THE RESPONDENT:

Thomas Thorson Attorney at Law

P.O. Box 1694

Oak Park, Illinois 60304

Whereas, a Temporary Order of Prohibition was entered against the above named Respondents on March 5, 2009;

Whereas, pursuant to the Temporary Order of Prohibition, the Respondents were provided notice that a request for an administrative hearing on this matter must be made within thirty days of the date of entry of the Temporary Order;

Whereas, the Respondent Phillip Herrejon has made a request for an administrative hearing in this matter;

Whereas, the Department and the Respondent Phillip Herrejon has agreed to continue in effect the Temporary Order issued on March 5, 2009, until the conclusion of the administrative hearing and/or entry of any Final Order in this case;

CONSENT ORDER TO CONTINUE TEMPORARY ORDER OF PROHIBITION -2-

NOW THEREFORE IS HEREBY ORDERED: That the terms and provisions of the Temporary Order entered on March 5, 2009, shall be and hereby are to continue in effect until the conclusion of the administrative hearing and/or entry of any Final Order entered in this case.

ENTERED: This 20th day of May, 2009

JESSE WHITE

Secretary of State

State of Illinois

Attorney for the Secretary of State:

Mary A. Lopez Office of the Secretary of State Illinois Securities Department 69 West Washington Street, Suite 1220 Chicago, Illinois 60602

Telephone: (312) 793-3023

Hearing Officer: Soula Spyropoulos 4125 W. Lunt Lincolnwood, Illinois 60712